

## Media release

18 August 2022

## Axpo issues sustainability-linked bond in the amount of CHF 500 million

On 18 August 2022, Axpo Holding AG successfully placed a sustainability-linked bond on the Swiss market in the amount of CHF 500 million.

Following the issuance of the first sustainability-linked bond in January 2022, Axpo Holding AG today placed its second sustainability-linked bond on the Swiss market. The bond in the amount of CHF 500 million has been issued in two tranches. Tranche A in the amount of CHF 300 million has a maturity of 4 years and an interest rate of 2.00 per cent; tranche B in the amount of CHF 200 million has a maturity of 6.5 years and an interest rate of 2.50 per cent. As per the existing sustainability-linked framework the financing costs are linked to the achievement of targets relating to the further expansion of the capacity of renewable energies. The proceeds will be used for general corporate purposes.

Joris Gröflin, CFO of the Axpo Group, on the successful issue: "With this second sustainability-linked transaction on the Swiss capital market, Axpo once again underlines its strong commitment to a more sustainable future and its excellent access to the capital market."

## **About Axpo**

Axpo is driven by a single purpose – to enable a sustainable future through innovative energy solutions. As Switzerland's largest producer of renewable energy and an international leader in energy trading and the marketing of solar and wind power, Axpo combines the experience and expertise of more than 5,000 employees who are driven by a passion for innovation, collaboration and impactful change. Using cutting-edge technologies, Axpo innovates to meet the evolving needs of its customers in over 30 countries across Europe, North America and Asia.

## More information

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